

PENSION AUDIT PROGRAMME

When was the last time that you took a careful look at your current or “paid up” pensions? The vast majority of pension schemes either carry outdated high charges or limit your investment to poorly performing funds.

If you would like to find out whether you could be paying lower charges or be investing in better performing funds, simply ask for and sign a “Letter of Authority” and your Butler’s Wharf or PFA Financial Management adviser will do the rest.

We will provide you with the results of our research and should a change of pension provider or funds be recommended, we will deal with all of the necessary paperwork on your behalf.

This consultation process is free so why not seek advice from your trusted adviser.